



The Rotary Foundation
La Fondation Rotary du
Canada

Codicil Language

Please remember to use the official legal name “The Rotary Foundation (Canada)”- Charitable Organization Number 11912 5797 RR0001.

Rotary’s International Bequest Gift recognition structure is based on a USD gift commitment. While Canadians are welcome to commit to Canadian amounts, **should you wish to participate in achieving a specific Bequest recognition threshold**, it would be recommended that you consider language such as”**a gift equal to USD \$XX,XXX**”, which eliminates any challenges with future exchange rates and ensures that your intentions are clear.

A few additional examples for your adviser to consider:

- For a general gift of a certain percentage or portion of your estate: “I give to the Rotary Foundation (Canada) - Charitable Organization Number 11912 5797 RR0001, one-fourth of my estate.”
- For a gift of a specific asset: “I give 500 shares of (name) stock to the Rotary Foundation (Canada)- - Charitable Organization Number 11912 5797 RR0001.”
- For a contingent bequest, which takes effect only when certain conditions are met: “In the event my spouse does not survive me, I give to the Rotary Foundation (Canada)- Charitable Organization Number 11912 5797 RR0001, the remainder of my estate.”
- For a residual bequest, which directs the disposition of all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to the Rotary Foundation (Canada)-Charitable Organization Number 11912 5797 RR0001.”

As always, remember to consult independent tax and legal advisers before making any charitable gift.